

An Open Educational Resource Supports a Diversity of Inquiry-Based Learning



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Abstract

There have been numerous calls for research that demonstrates how open education resources (OERs) are actually being used. This case study sought to shed light on the users of a well-visited set of modular music-education materials published at Connexions. Respondents to a voluntary survey included teachers, students, self-directed learners, music ensemble participants, and casual learners. Most reported accessing individual modules on their own initiative, as part of a specific, immediate inquiry, rather than responding to institutional directives or following entire online courses. This was supported by computer-log records, which showed that most visitors to a module arrived from an Internet search for terms specific to that module. The study suggests that, for teachers and students as well as self-directed learners, one function of OERs is as a resource for just-in-time, inquiry-based learning.

Keywords: Open education resource; OER; learning objects; inquiry-based learning; just-in-time learning; case study; survey; Connexions

Introduction

There have been numerous calls for research into the real-world effects of online open-education resources (OERs) on teachers and learners. Walker (2008), for example, has noted that proponents of open education are increasingly being asked to provide evidence of concrete gains in meeting learning objectives. Kanwar et al. (2010) found:

...a dearth of systematic empirical data to help answer the following questions: Who uses OER and for what purpose? What is the impact of the OER? To what extent have OER engendered changes in teachers' professional

practices? Have OER led to improvements in the quality of learning and learning outcomes? (p. 72)

Iiyoshi and Kumar (2008) have also called for research into the value and impact of open education, stating,

... one of open education's most critical questions – how can open educational tools, resources, and knowledge demonstrably improve educational quality? – is rarely mentioned or explored. Unfortunately, this omission from the conversation and action mirrors the education community's serious lack of engagement in investigating the transformative potential of open education. (p. 429)

The challenge of exploring real-world uses is complicated by the partial nature of the available data. Computer logs indicate numbers of visits to a resource, but not educational outcomes. Voluntary surveys can indicate educational benefits for respondents, but not whether respondents are typical of all visitors. Statistical studies yield persuasive data about the use of an OER by one population, but, as this case demonstrates, the very openness of an OER means that it may be affecting many different, widely dispersed populations. Also, data gathered about one OER cannot be assumed to be relevant to another. OERs can vary in a number of important ways as demonstrated by the contrast, outlined below, between just two of the wide variety of resources available. Numerous studies will be needed to provide enough "data points" to begin to develop a well-rounded understanding of the effects of OERs in the real world.

This case study is meant to be one such data point. I gathered both survey and computer-log data about a highly visited, modular, music-education resource. The results suggest that, although the modules were organized into online courses, most users were accessing modules individually through search engines. Even visitors who were formally teaching or studying the subject appeared to be using this OER as a resource for self-directed inquiry. From Dewey (1938) to Freire (1970) to Knowles (1984), many researchers and theorists have suggested that education organized around the learner's present problems and interests is highly motivating and effective. One powerful consequence of near-constant access to extensive online resources is the ability to easily conduct an extensive inquiry around nearly any problem or interest (Cope & Kalantzis, 2009). Calls to assess the impact of OERs (such as those quoted above) often focus on use by educators, but educators are often reluctant to adopt technology. As Hennessy, Ruthven, and Brindley (2005) have shown, even teachers who are enthusiastic about adopting technology in the classroom experience significant barriers, including lack of access to equipment, reliability issues, lack of training and support, insufficient time for instruction in both subject matter and technology use, and policies that limit use of technology during testing and assessment. The results of this study suggest that the most significant educational effects of this set of materials may be due to informal rather than classroom-based use. Although these results are not generalizable, the widespread use of the Internet for informal inquiry-based learning, combined

with current constraints on formal, classroom-based uses, suggests that it is possible that informal use may be a significant source of the educational impact created by many OERs.

Method

This case study focused on 103 music-education modules published at Connexions (see <http://cnx.org/>). Connexions is a large and fast-growing (Ochoa, 2010) online repository and management system for educational materials. It is supported by Rice University, but is freely available to any educator who wishes to publish or manage content at the site. Authors are encouraged to publish materials in short modules, and site-based tools and Creative Commons licensing ensure that modules can easily be viewed, downloaded, altered, rearranged and reused in new courses at the site, or republished elsewhere, as needed, by any educator or learner.

The Connexions modules that were part of this study varied in format (textbook, encyclopedia entry, and lesson plan), in content area (Western music theory and notation, acoustics, and ethnomusicology), and in content level (from music novice to specialist). They are published individually but are heavily interlinked and arranged into multiple overlapping courses.

Numbers from this study cannot be generalized to any population; instead, the implications of the case arise from the fact that a very large number of people who chose to look at a resource were offered an opportunity to comment, and a wide variety of users responded. During the six months that I collected computer-log data, a total of 627,521 visits were recorded for all modules. Modules varied greatly in popularity, ranging from over 3,000 visits per month for some of the basic music theory texts to fewer than 10 visits per month for some of the lesson plan modules. Because I was interested in visitors' reactions to the materials, the invitation to participate in the survey was at the end of each module, and so would only have been noticed by relatively engaged users who had at least skimmed through an entire module. The 488 respondents who completed the survey were less than a tenth of a percent of all visitors, but, as Fowler (1993) has explained, such non-statistical surveys can be useful for exploring the "range of ideas or opinions that people have or the way that variables seem to hang together" (p.10). I took this exploratory-case-study approach, searching for common patterns and issues. For the sake of clarity, the percentages reported below are percentages of all completed surveys ($N = 488$) or of all logged visits ($N = 627,521$). When a number might be interesting either as a percentage of one category of respondents or as a percentage of all respondents, I report it as a number of respondents rather than a percentage.

The research question was: Who uses these materials, for what purposes? The survey was voluntary and anonymous. Available from March 2010 to March 2011 through a link (to Survey Monkey) at the end of each module, the survey gathered some demographic data (age, gender, and country of residence), but focused mainly on the respondents' music-education background, reason for accessing the materials, and opinions about the materials.

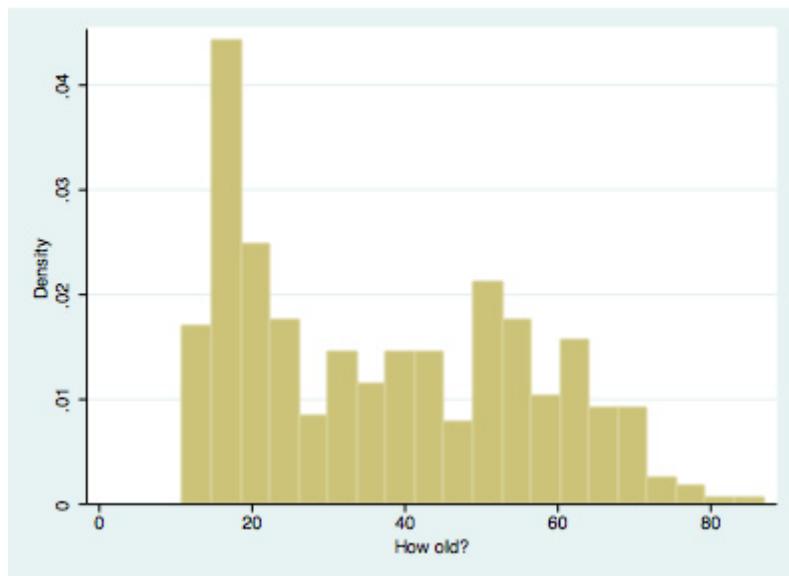
(See survey instrument at <http://cnx.org/content/m34234/latest/>.) The survey was the focus of the study, but for 6 months during the survey (from mid-April to mid-November 2010), I also collected computer-log data about all visits, focusing on the number, source (for example, search term or referring site), and country of origin of visits to each module. I compared those results to the number and country of origin of survey responses for each module, looking for evidence of ways in which survey respondents did or did not appear to be representative of all visitors.

Analysis

All Respondents

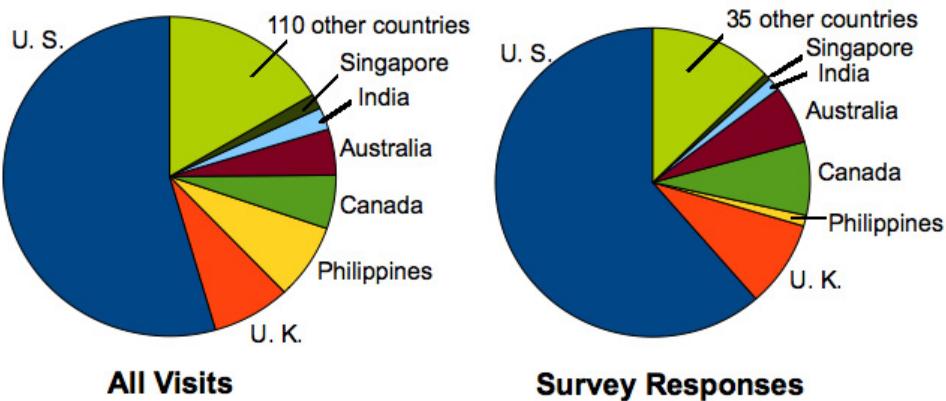
Reported ages ranged from 11 to 87 years, with a mean of 37 (see Figure 1). The age distribution was somewhat skewed towards younger people, but interest among older learners was also strong. Respondents describing themselves as students ranged in age from 11 to 73 years (with a mean of 26), and those describing themselves as self-directed learners ranged from 12 to 87 years (with a mean of 38). The male-female ratio of respondents was 55% - 45%.

Figure 1. Age Distribution of Respondents



Visits from 117 countries were logged, and survey responses arrived from 41 of those countries. For the seven countries that generated large numbers of visits, the proportion of survey responses was similar to the proportion of all visits, with the exception of the Philippines, which generated a large percentage of visits but few survey responses (see Figure 2).

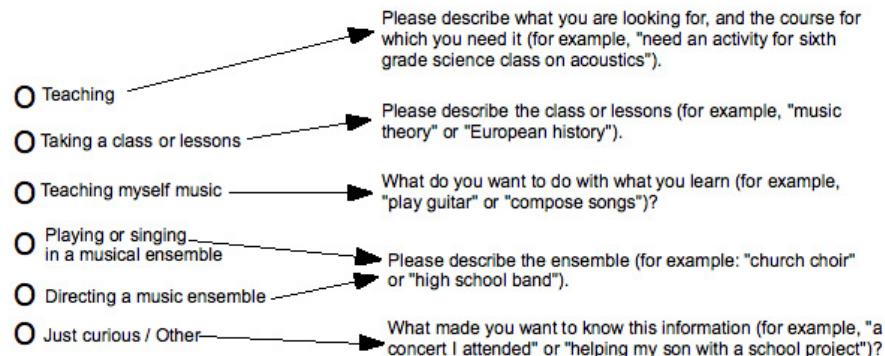
Figure 2. Country of origin of all logged visits compared to country of origin of survey responses.
The Philippines appears to be underrepresented in the survey.



Survey responses suggested that visitors came from a wide variety of educational situations. Music learning can take place in very different contexts. Music classes and lessons typically involve explicit instruction, similar to classes in other subject areas. However, many learners choose to study music primarily, or entirely, within the context of an ensemble. *Ensemble* is a general term referring to any group of musicians that play together, including school bands, youth orchestras, church choirs, and teen-organized “garage bands.” As Wenger (1998) has described, learning often takes place within communities of practice, in which understanding is gained through a “process of being active participants in the practices of social communities and constructing identities in relation to these communities” (p. 4). Music ensembles often function as Wengerian communities of practice. Participants are mutually engaged in an endeavor, for example preparing to perform together, and teaching and learning take place as an integral part of that endeavor.

Finally, as evidenced by the many “Teach Yourself to Play...” books available, there are also music learners who are working on their own, without regular opportunities to learn directly from other musicians. The survey used the music-learning venue as a way of categorizing respondents under the assumption that such contexts probably have important effects on the users’ music-education needs and goals. In a multiple choice question, respondents were asked to choose a self-description indicating their reason for looking at the materials. An open-ended question then requested details about the multiple-choice response (see Figure 3).

Figure 3. Respondents were asked to choose the best description of the situation that caused them to look at the materials. Each choice led to a free-response question asking for more specific details.



Reported benefits were spread fairly evenly among the respondent categories. The survey asked respondents to rate how helpful they had found the module, on a 5-point scale from “not at all” (= 1) to “extremely” (= 5) helpful. The mean of 3.998 corresponded very closely with “very helpful” (= 4). Means within each category were close to the overall mean, ranging from 3.84 (among students) to 4.20 (among teachers).

Self-Directed Learners

Self-directed learners were the largest group of respondents (190, or 39.26% of respondents). This group also appeared to be the most deeply engaged with the materials; over 55% of the respondents who reported visiting the materials multiple times in the previous year were self-directed learners.

Common goals mentioned by self-directed learners included the following:

- improving performance skills (94 respondents);
- improving composition/arranging skills (36);
- improving both performance and composition skills (23);

Goal descriptions included the following:

- I'd like to analyse the works of the great and, probably, “different” composers, like Debussy, Wagner, Ravel and the works of the great jazz composers in order to compose and play new and somewhat “different” music myself. (age 17, Moldova)
- I play piano, want to learn to transpose on the fly. (age 51, U.S.)
- Arranging a piece, as a wood wind player, I am not familiar with ranges, and scoring techniques for brass. (age 17, U.S.)

Were Learners Self-Directing out of Choice or Need?

“Teaching yourself,” simply for enjoyment and self-improvement, is perhaps a more common pursuit in music than in other subjects, and 13% of self-directed learners reported that they were not interested in formal music classes or lessons. Comments included the following:

- I took one music theory class in high school but I prefer to learn and practice one thing at time, rather than being bombarded with too much information in too short of time. (age 22, U.S.)
- I got to a point where I decided I did not want any more classes, and was going to be self-taught (the Internet is great). If I have weird questions, I just ask somebody. (age 21, Colombia)

However, over half of the self-directed learners reported that they had not received as much formal music education as they would have liked. Money or cost was the most common reason given. Other circumstances that were cited as restricting access to music education included a lack of family support, geographic isolation, inflexibility in school schedules, and lack of access for those who are past “school age.” Characteristic comments include:

- Piano lessons are too expensive. I’m trying to teach myself and my little boy through online material and so far so good! (age 40, England)
- I come from a country where music is not a part of formal education and getting a good teacher is next to impossible. (age 23, India)
- I grew up in a small town in the middle of nowhere in Australia, and . . . no family members have any kind of music background. (age 39, Australia)
- I embraced music after the cut-off point where I had to specialise into what I wanted to learn. At the age of 16, it was too late to pick up a high school music course since I hadn’t been interested beforehand, and so didn’t have the prerequisites. The same applies now being the majority of the way through a Physics degree; there is little time for me to enrol in any formal classes. (age 21, Scotland)
- I’m a late bloomer. . . . There’s a whole big group out there that’s not having their questions being answered at their level of life. (age 62, U.S.)

“Other” Non-Student Learners

The inquiries of the 73 respondents (15.08%) who chose “Just curious/other” described a very wide variety of goals, projects, and inquiries:

- An English musical word I was unsure at since English is not my mother tongue. (age 37, Sweden)
- Talking to a composer at a dinner party. . . . I did not realize how interesting and sci-

tific it is. I am a scientist who is looking for intellectual stimulation (age 43, U.S.)

- Writing guitar help site on facebook (age 50, England)
- Helping my daughter with a school project. (age 23, England)
- I will be interviewing a tap dance teacher for local TV. (age 76, U.S.)
- I make Indian bamboo flutes as hobby. (age 51, India)

Students

The 109 respondents (22.52%) who indicated they were using the online materials to supplement formal instruction included students in

- music theory courses (43),
- class or lessons focused on playing an instrument (26), and
- acoustics courses (7).

Some – particularly those in lessons – appeared to be satisfying personal curiosities raised by their studies, while others appeared to be working to meet course expectations:

- My homework project it's about Mauritius so I thought that I should write about Mauritius dancers and their dance steps. (age 12, U.K.)
- I'm Studying Sound Tech/Production, and I have a test coming up on sound waves theory. (age 17, Australia)
- Getting back into playing tenor trombone, learning tenor / alto clef, and alto trombone. (age 44, U.S.)
- I am the sort of [piano] student that needs to know "why" and this has filled in a lot of gaps in my understanding. (age 58, U.K.)

Ensemble Participants and Directors

Eleven respondents (2.27%) cited ensemble directing, and 38 respondents (10.12%) participation in a musical ensemble, as their reason for looking at the materials. Respondents mentioned a wide variety of teaching, performing, and informal ensembles:

- High school marching band and high school choir (age 15, U.S.)
- Live classic rock cover band (tenor sax) (age 36, U.S.)
- Little orchestra playing folk music from different cultures (age 35, Germany)
- Our women's community choir has asked me to lead them, and I reluctantly said "yes".

... This site was a great tutorial for me to brush up on conducting motions and teach myself to lead these ladies. (age 33, U.S.)

- Jazz Orchestra. . . . I never learned what I need now. When they hand you music that has no notes and say “play” it, I sit and stare at it and laugh! Got to learn and keep learning! (age 69, U.S.)
- Ensemble of kantelet (traditional Finnish harp related to dulcimer) playing folk songs and church music. . . . My musical ensemble plays some music written in some church modes and your explanations helped me with that (as well as appreciating modal music in jazz). (age 38, Canada)

Teachers

Comments from the 60 respondents (12.4%) who identified themselves as teachers mentioned

- teaching children, elementary-school classes, or beginners (11 respondents),
- teaching secondary music courses (10),
- teaching instrumentalists or private music lessons (9),
- teaching a subject other than music (8),
- taking courses themselves or preparing for certification examinations (6).

They appeared to be conducting a wide variety of self-directed inquiries with the goal of improving their teaching practices:

- I’m teaching a college undergraduate Theory I course. The book does a terrible job of explaining chord symbols, and I am looking for an online resource to supplement that material. (age 25, U.S.)
- Need rhythm activities and ideas for kindergarten students. (age 39, Mali)
- I am looking for worksheets on half-steps and whole steps for 7th and 8th grade students. I’m specifically looking for Bass staff materials because there’s so few out there. (age 41, U.S.)
- I teach [acoustics] at a university and am having a momentary frustration with my students because they are all speaking English as a second language, therefore, they do not respond well to technical and analytical terms. I searched and found your site in an effort to see how other people might be presenting it. (age 35, Czech Republic)
- I teach English at a middle school in South Korea. . . . I’ve been adapting material from your Basic Elements of Music course for roughly 3 months now in my after school middle school class on the American folk music tradition. Your discussion of non-western

music is especially appreciated. (age not given, South Korea)

The Modular Nature of the Materials

The previous comment was the only survey response that named a specific course published at Connexions (Basic Elements of Music), and the context is in reference to adapting the materials in order to create another course (the American folk music tradition). In Hatakka's (2009) study, instructors reported problems with reusing open resources that were packaged in large chunks, such as entire lectures, because only portions of the lecture were relevant to their course:

So rather than using full lectures or courses in their content development they prefer to use smaller pieces of information that can be fitted into their content more easily. This means that the *granularity of the objects* is of importance and can be an inhibiting factor for reuse (p. 8, emphasis in the original).

It could be, then, that users who prefer entire online courses are choosing other resources, while the modular materials in this study are unusually attractive or helpful to those who prefer small pieces of information. The examples above suggest that these include not only teachers who want to customize their curriculum, but also students who need supplementary materials and independent learners pursuing inquiries not well-served by standard courses.

The Distribution of Respondents

As Stake (1995) explains, the emphasis in case study should be on understanding the object of study as a unique case, rather than on producing generalizations. It is perhaps better suited to raising questions and issues than to finding answers. One issue raised by this study concerns the distribution of the respondents in terms of educational situation. To date, there have been few attempts to characterize the distribution of users of an OER; the most visible is the evaluation of the Massachusetts Institute of Technology (MIT) OpenCourseWare (OCW). The distribution found by Carson (2006) for MIT's OCW was substantially similar to the distribution in the present study, which is interesting because the two resources are different in so many ways. Major differences include the following:

1. *Subject area.* OCW use was strongly centered on areas in which MIT is widely recognized for excellence, such as engineering and math; less than 1% of visits were related to music (Carson, 2006).
2. *Level of materials.* OCW publishes only materials from university courses. As indicated above, my acoustics and advanced music theory modules are sometimes used in college courses, but most of the modules are basic introductions to aspects of music theory, notation, and specific music traditions, content that is more typically associated with elementary and secondary education.

3. *Institutional use.* The association with actual MIT courses provides OCW with support for content development and a community of users among the school's professors, students, and alumni, as well as "brand" recognition among outsiders. In contrast, the link between Connexions and its affiliated institution, Rice University, has been downplayed in favor of opening the site to any interested content developer. This provides a very useful publishing platform for a wide range of educators, but the relationship of the materials to the Web site and institution is different. As Atkins, Brown, & Hammond (2007) have noted:

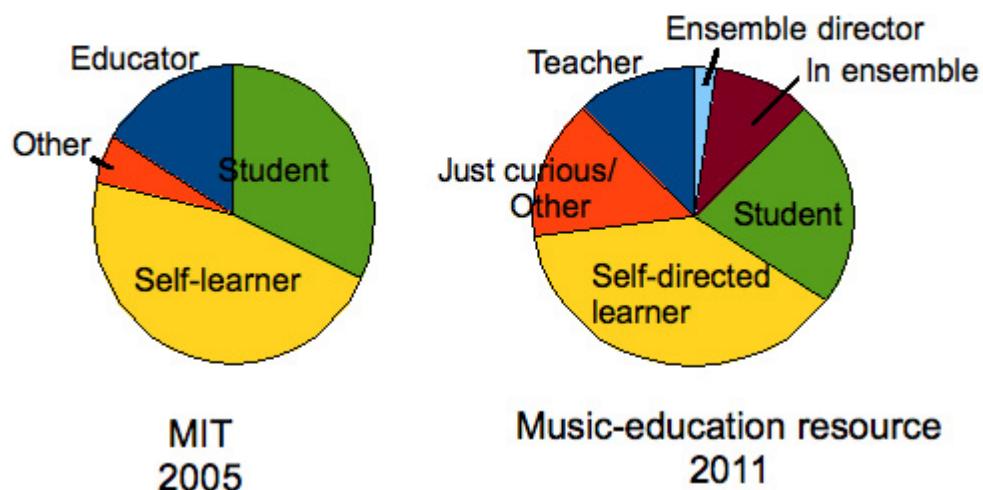
The Connexions Project complements the MIT project in that it provides not only a rapidly growing collection of free scholarly material but also a set of free software tools to help authors publish and collaborate; instructors build rapidly and share custom courses; and learners explore the links among concepts, courses, and disciplines. It focuses on building and supporting communities of digital object consumers and producers who credential material. (p. 15)

4. *Courseware vs. learning objects.* OCW emphasizes the MIT course as the context for the materials. Carson (2006) found that popular materials include course syllabi, lecture notes, and assignments; visits typically began at the OCW home page; and over 70% of visits were referred or direct traffic. In contrast, Connexions places emphasis on modules, published individually so that they may easily be used and reused in a variety of courses and contexts. According to Ochoa (2010), Connexions functions as a social learning object repository rather than as courseware, meaning that a module is created within a social milieu of author-educators, but it functions as an independent learning object for instructors and learners. Ochoa's model is supported by the present study. Computer log data showed that 65% of all visitors arrived at a module directly from an Internet search for key words (such as "circle of fifths" or "major scales"). Only 4% arrived through referrals from other sites, and 31% visits were "direct." In other words, most OCW visitors appear to be focusing their search on MIT course materials, while most visitors to my materials appear to be focusing their search on the subject matter. This suggests that the typical use for the two resources may be quite different, with OCW users looking for information presented within the context of a course from a trusted source, and users of these music-education materials looking simply for specific information, with less regard for the context or source of the information. Data from the survey supports this as 82% of respondents reported either that it was their first time to visit the materials, or that they did not know whether they had visited them previously. Use of these materials as courses also appears to be much lower than use of individual modules, which may be one reason why searching at a specific, trusted site was less of an issue for users. Nearly all of the specific positive comments in the survey focused on clarity and ease of understanding the materials; it may be that for immediate, limited inquiries, many users judge that answers that are easy to find and

understand have a “good-enough” trustworthiness.

5. *Medium.* Popular OCW materials also include videos of lectures (Carson, 2006). The materials under study here were text-oriented and did not include video lectures.

Figure 4. Comparison of educational role of users of MIT-OCW, as found by Carson (2006, p. 12), and users of this music-education resource



Given the differences between the two resources, a similarity in patterns of use becomes a point of interest. There appear to be similarities in the educational roles of survey respondents (see figure 4). Proportions of teachers and self-directed learners are similar for both resources. At first glance, the student proportions look very different because this study included categories not in the MIT study: ensemble participants and directors. As described above, ensembles often function as communities of practice in which learning about music is an integral aspect of the act of playing music with others. Although such learning is much less explicit than classroom-based learning, the role of music director in these music-making communities is in some ways parallel to that of the classroom teacher, and the role of the learning musician parallels that of the student.

Seen in this light, the proportions of students, teachers, and self-directed learners begin to look even more similar to those found for OCW. Because the two resources are so different, this similarity may reflect an underlying “distribution of typical OER users” more than it reflects the distribution of interest in a specific resource. If so, then the greatest educational effects of OERs may be due to direct, informal use by learners.

Context and Limitations of this Study

I chose to study this resource because I am the author of the modules; one goal of the study was to collect feedback that would help me improve the materials. My position as author

gave me easy access to computer log and survey data. However, there is evidence that it also affected the survey responses. As Bergquist and Ljungberg (2001) explain, in the social calculus of Internet-based open-information communities, acceptance of a free gift of information may create a sense of moral obligation to pay back the giver in some way. In this case, the final survey question was an invitation to comment on the survey itself. Only 166 (34%) responded to this question, and 80 of those comments were simply expressing appreciation or gratitude for the materials, with some explicitly linking their gratitude to their survey participation:

- To be honest, I was so happy to have found the answers to my questions on this site that the survey could have been idiotic and I still would have completed it without complaint. Thank you so much!
- Thanks for supplying this site, you deserve survey takers.
- I hope this survey helps you, because your site helped me.

The dynamics involved in this interaction – my personal interest in improving the materials, and the possibility that survey responses were colored by attitudes about me as provider of the materials – are part of the context for understanding this case.

Conclusions

This case demonstrates that one function of OERs is to serve as readily available resources for informal, inquiry-based learning. Of the users who were sufficiently engaged with the materials to respond to the survey, over 39% identified themselves as self-directed music learners, and a further 15% chose “just curious/other” to describe their visit. The remaining respondents reported involvement in music teaching or learning in a variety of settings; however, even for this group, the search for online information was typically self-chosen and self-directed, serving as an informal supplement to the formal curricula of classrooms and lessons, or the implicit, community-of-practice-style curricula of performing ensembles.

Satisfied users were very diverse in age, geographic location, previous experience in the subject, educational role, and goals. Most survey respondents were seeking specific knowledge to resolve an immediate question, problem, or curiosity. Evidence from computer logs supported this result; most visitors arrived at a module by searching the Internet for terms specific to that module.

The preference for seeking small portions of knowledge as needed, rather than entire courses, may have been partly due to specific characteristics of the OER, such as the subject area or publication format. However, for the question “who uses this OER,” the results of this case were similar to the results found by Carson (2006) for MIT’s OCW, a very different resource. The differences make a direct comparison problematic in large part because so many music learners are based in ensemble communities-of-practice rather than in class-

rooms. Still, in both studies, the largest group of respondents categorized themselves as self-directed learners, with students the second largest group, and educators representing fewer than 20% of respondents. If ensemble-based learners can be considered “students” in the sense that, like students, they have regularly scheduled opportunities for face-to-face learning, then the proportions found in the two studies begin to look very similar. Do other OERs also attract more self-directed learners than students, and more students than educators? Citing the results of the MIT-OCW study, Kanwar et al. (2010) assert that the

... role of OER is increasingly changing from primarily a teaching to a learning resource. This reflects the wider change within education from a teacher-centered to a learner-centered model. Instead of teachers and educational institutions being the main users, it is students who now constitute the majority of users of OER. (p. 67)

Looking at a very different resource, the present case supports the conclusion that direct, informal use by both students and self-directed learners is the main use of OERs. Education researchers, policy-makers, and OER developers may want to consider the best ways to understand and support this type of use and take steps to make it truly available to all learners.

Further research could also clarify the extent to which OERs are being used, by both learners and educators, as resources for individualized, just-in-time inquiries. In particular, research that focuses on the user rather than the resource, seeking to understand the frequency, extent, and educational significance of informal online inquiries in the lives of various types of learners and educators, would help provide a better context for understanding the educational value of just-in-time OER use. Given that OERs appear to be empowering learners to direct their own learning activities in pursuit of their own learning purposes, a high educational value can reasonably be expected. As Dewey (1938) has stated:

There is, I think, no point in the philosophy of progressive education which is sounder than its emphasis upon the importance of the participation of the learner in the formation of the purposes which direct his activities in the learning process. (p. 67)

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